

# Localization ST5 Autonomous robotics

Francis Colas

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# Introduction

# State estimation

- perception of the robot itself
- from sensor values
- with robot and sensor models



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#### Localization

- estimation of the pose (position, orientation, configuration)
- various kinds of maps
- various approaches



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- estimation of the pose (position, orientation, configuration)
- various kinds of maps
- various approaches

# Aim of the session

- definition of the pose
- localization





# Mobile robots

- rigid-body in motion
- degrees-of-freedom: position and orientation of the mobile base



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#### Robotic arm

- kinematic chain on static base
- degrees-of-freedom: relative pose of each link



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- kinematic tree on mobile base
- degrees-of-freedom: pose of the base and relative pose of each link



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# Others

parallel robots

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#### Pose

- parametrization allowing to derive the position of any point of the robot
- mobile base: position and orientation
- arm: angle/parameters of each joint between links



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#### Reference frame

- (at least) a frame per link (rigid object) + external/absolute frame
- bijection between relative pose and transformation



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#### Transformations

- rotations: special orthogonal group  $\mathcal{SO}(n)$
- $\blacktriangleright$  translations: vector space  $\mathbb{R}^n$
- transformations: special Euclidean group  $\mathcal{SE}(n)$

# Pose space

# Geometrical space

- $\blacktriangleright$  position:  $\mathbb{R}^3$  or  $\mathbb{R}^2$
- orientation: SO(3) or SO(2)
- pose
  - drone:  $\mathbb{R}^3 \times \mathcal{SO}(3)$
  - ground robot:  $\mathbb{R}^2 \times \mathcal{SO}(2)$
  - ▶ 3 dof arm:  $SO(2) \times SO(2) \times SO(2)$
- transformation
  - ▶ drone: SE(3)
  - ground robot:  $\mathcal{SE}(2)$



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  - drone: SE(3)
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# Position parametrization

• vector  $p \in \mathbb{R}^n$ 



# Orientation parametrization

# 2D orientation

▶ SO(2) (circle group), 1-sphere  $S^1$  (sometimess  $S^1$ )

• unit complex:  $\mathcal{T} = \{z \in \mathbb{C} : |z| = 1\}$ 

► rotation matrix (orthogonal, unitary, positive) :  $\begin{pmatrix} \alpha & \beta \\ -\beta & \alpha \end{pmatrix}$ 

 $\blacktriangleright$  "simplest" parametrization: angle  $heta \in \mathbb{R}/2\pi$ 



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# 3D orientation

- $\blacktriangleright SO(3)$ , 2-sphere  $S^2$ , or  $\mathbb{S}^2$
- ▶ Euler angles:  $heta, \phi, \psi \in (\mathbb{R}/2\pi)^3 \rightarrow$  several conventions, gimbal lock
- rotation matrix
- axis-angle:  $\mathbb{R}^3 \times \mathbb{R}/2\pi$
- lacksim unitary quaternions:  $\{q\in\mathbb{H}:|q|=1\}$



# 02

# Localization

# Definition

- find the pose of the robot
- with respect to a known map
- based on sensor values



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#### Approaches

- state estimation
- geometric constraint resolution
- error optimization



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#### State estimation approaches

- variants based on the representation
- Markov Localization
- Monte-Carlo localization





# Principle

- pose estimation
- based on odometry and exteroceptive observations
- Bayesian filter
- discretized state



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## Inference

$$p(\mathbf{x}_{k} \mid \mathbf{z}_{1:k}, \mathbf{u}_{1:k})$$

$$p(\mathbf{x}_{k+1} \mid \mathbf{z}_{1:k}, \mathbf{u}_{1:k+1}) = \sum_{\mathbf{x}_{k}} p(\mathbf{x}_{k+1} \mid \mathbf{x}_{k}, \mathbf{u}_{k+1}) p(\mathbf{x}_{k} \mid \mathbf{z}_{1:k}, \mathbf{u}_{1:k})$$

$$p(\mathbf{x}_{k+1} \mid \mathbf{z}_{1:k+1}, \mathbf{u}_{1:k+1}) \propto p(\mathbf{z}_{k+1} \mid \mathbf{x}_{k+1}) p(\mathbf{x}_{k+1} \mid \mathbf{z}_{1:k}, \mathbf{u}_{1:k+1})$$



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# Markov Localization

# Illustration



Markov Localization example (D. Fox)



Example

 $\blacktriangleright$  a robot in corridor with one door in  $x_d = 6$ 

▶ 
$$x_k \in \{0, \dots, 9\}, u_k \in \{-1, 0, 1\}, z_k \in \{\text{far, close, in front}\}$$



Example

• a robot in corridor with one door in  $x_d = 6$ 

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$$x_k \in \{0, \dots, 9\}, u_k \in \{-1, 0, 1\}, z_k \in \{$$
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transition model

- 90% chance arrive where expected
- 5% chance to be too far or not far enough by 1 step

$$p(x_{k+1} \mid x_k, u_{k+1}, \boldsymbol{m}) = \begin{cases} 90\% & \text{if } x_{k+1} = x_k + u_{k+1} \\ 5\% & \text{if } \|x_{k+1} - (x_k + u_{k+1})\| = 1 \\ 0\% & \text{otherwise} \end{cases}$$



Example

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#### observation model

- 80% chance to be correct
- 10% chance for each other case

$$p(z_k \mid x_k, \boldsymbol{m}) = \begin{cases} 80\% & \text{if } \|x_k - x_d\| > 1 \text{ and } z_k = \text{far} \\ 80\% & \text{if } \|x_k - x_d\| = 1 \text{ and } z_k = \text{close} \\ 80\% & \text{if } x_k = x_d \text{ and } z_k = \text{in front} \end{cases}$$

Example  $\rightarrow$  where is the map?

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# Principle

- pose estimation
- odometry and observations
- Bayesian filter
- particle filter (importance sampling)



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- particle filter (importance sampling)
- morally:  $p(\mathbf{v}) \approx_{N \to \infty} \sum_{N} w^{(i)} \delta(\mathbf{v} \mathbf{v}^{(i)})$  with  $\sum_{N} w^{(i)} = 1$



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#### Algorithm

 $\blacktriangleright \left\{ \left( \boldsymbol{x}_{k}^{(i)}, w_{k}^{(i)} \right)_{i} \right\}$  initial set of particles



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 initial set of particles 
$$\boldsymbol{x}_{k+1}^{(i)} \sim p(\boldsymbol{x}_{k+1} \mid \boldsymbol{x}_{k}^{(i)}, \boldsymbol{u}_{k+1})$$
 prediction



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#### Illustration [Fox, AAAI 1999]





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# Conclusion on localization

#### Localization

- Markov localization
  - discretized distribution
  - bad scaling
- Monte Carlo localization
  - population of samples/particles
  - impoverishment and degeneracy issues
- known map



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🕨 known map



# 03

Maps

#### Environment representation

- what is represented?
- characteristics?
- what to do with the maps?

#### Maps

- geometric map
- landmark map
- point cloud map
- occupancy grid
- digital elevation map
- pose graph
- topological map

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# Geometric map

#### Geometric map

- set of geometric primitives
  - polygons or segments in 2D
  - triangles or polyhedra in 3D
- representation of obstacles
- 🕨 metric dense map
- difficult to build from sensor values
- 🕨 easy to plan a path
- scaling: number and complexity of obstacles



#### Geometric map



# Landmark map

#### Landmark map

- set of landmarks
  - descriptor
  - position
- representation of salient elements
- metric sparse map
- easy to build from sensor values
- designed for localization
- very hard to plan a path
- scaling: number of landmarks



Visual landmark map



# Point cloud map

# Point cloud map

- set of points
  - position
  - sometimes color...
- representation of surface through sampling
- metric sparse map
- easy to build from sensor values
- hard to plan a path
- scaling: density of points and surfaces



Point cloud map



# Occupancy grid

# Occupancy grid

- dense representation of space
  - space segmentation
  - probability of occupancy
- representation of free, occupied of unknown space
- metric dense map
- easy to build from distance sensor values
- easy to plan a path
- scaling: surface (or volume) and resolution



Occupancy grid



# Digital elevation map

# Digital elevation map

- representation of height of the ground
- 2.5D map
- metric dense map
- ok to build from distance sensor values
- 🕨 easy to plan a path
- scaling: surface and resolution



Digital elevation map



# Pose graph

#### Pose graph

- list of poses of robots
  - sensor values
  - link between poses
- structuring of sensor values
- 🕨 non metric map
- easy to build
- hard to plan a path
- scaling: size of sensor data





# Topological map

# Topological map

- graph of zones/places
  - empty space
  - neighbor relationship between zones
- higher level
- non metric map
- 🕨 hard to plan a path
- scaling: number of places



Geometric and topological map



# Topological map

# Topological map

- graph of zones/places
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- 🕨 non metric map
- hard to plan a path
- scaling: number of places





# Semantic map

#### Semantic map

- semantic information
  - 🕨 qualitative
  - usage
- non metric map
- very hard to build from sensor data
- high-level planning
- scaling: number of places



Semantic map



# Conclusion on maps

#### Various uses

- localization
- path planning
- task planning
- visualization

#### Various characteristics

- metric or not
- dense or not
- ease of building from sensor values
- ease of path planning





# Conclusion

# Conclusion

# Robot pose

parametrization of position of all points of the robot

- position, orientation, joints
- orientation in 3D is tricky

#### Localization

- estimate the pose of the robot with a known map
- various approaches
- various algorithms

#### Maps

- various kinds of map
- choice depends on usage



# Bibliography

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# Thanks for your attention Questions?